

Name of warrant	SHB.KIS.M.CA.T.02
Company name	KIS Viet Nam Securities Corporation
Subject	Certificate for initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.292/GCN-UBCK dated September 29,2023 to KIS Viet Nam Securities Corporation as follows:

- | | |
|--|--|
| 1. Name of warrant: | Warrant SHB.KIS.M.CA.T.02 |
| 2. Code of underlying security: | SHB |
| 3. Issuer of underlying security: | Sai gon - Ha Noi commercial joint stock bank |
| 4. Quantity of warrants registered for offering: | 8,000,000 |
| 5. Conversion ratio: | 2:1 |
| 6. Warrant type (call/ put): | Call |
| 7. Warrant style: | European-style |
| 8. Payment method for exercise of warrants: | cash |
| 9. Duration: | 7 months |
| 10. Depository bank of collateral: | BIDV - NKKN |