

Code VSC
Company name Vietnam Container Shipping Joint Stock Corporation
Date 09/29/2023
Subject Plan for share public offering

Content:

The Board resolution dated September 29, 2023, the BOD of Vietnam Container Shipping Joint Stock Corporation approved the following contents:

1. Approve the plan for share public offering:
 - Stock name: Vietnam Container Shipping Joint Stock Corporation
 - Stock type: common share
 - Par value: VND10,000/share
 - Issued volume: 133,395,642 shares
 - Outstanding volume: 133,395,642 shares
 - Treasury shares volume: 0 share
 - Offering volume: 133,395,642 shares
 - Offering price: VND10,000/share
 - Offering value (at par value): VND1,333,956,420,000
 - Estimated proceeds from the offering: VND1,333,956,420,000
 - Exercise ratio: 1:1 (Shareholder who owns 01 shares will receive 01 right, and with every 01 right will be entitled to purchase 01 new share)
 - Estimated proceeds from the offering: VND891,164,110,000
 - Time of implementation: expected in 2023-2024.
2. Approve the plan for using the proceeds from the offering:

The estimated proceeds of VND1,333,956,420,000 from the offering will be used for the following purposes:

No.	Content	Estimated amount (VND)	Estimated time
1	To receive transfer of 44% charter capital of Nam Hai Dinh Vu Port Company Limited.	1,320,000,000,000	2023-2024
2	To supplement working capital	13,956,420,000	2023-2024

	Total	1,333,956,420,000	
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