

Name of warrant ACB.BSC.C.12M.EU.Cash.2023-01
Company name BIDV Securities Joint StoChứng khoán Company
Subject Report on the result of covered warrant distribution

Content:
 BIDV Securities Joint StoChứng khoán Company announces the report on the result of covered warrant distribution as follows:

Issuer: BIDV Securities Joint StoChứng khoán Company
Head office: Floor 10, 11, BIDV Tower, 35 Hang Voi street, Ly Thai To ward, Hoan Kiem district, Ha Noi city.

I. Information on warrant:

1. Result of warrant distribution
Name of warrant: Warrant ACB.BSC.C.12M.EU.Cash.2023-01
Name (code) of underlying security: ACB
Issuer of underlying security: ASIA commercial joint stock bank
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 12 months
Expiration date: September 25, 2023
Conversion ratio: 3:1
Exercise price (exercise index): 23,000 VND
Value of collateral: 1,490,000,000 VND
Quantity of warrants registered for offering: 2,000,000
 2. Information on the offering:
Start date of offering: September 25, 2023
End date of distribution: September 25, 2023
Time of subscription: From 9:00 Sep 25, 2023 to 11:00 Sep, 2023
Payment date for warrant purchase: September 25, 2023
End date of warrant transfer: September 25, 2023

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,490	2,000,000	20,000	20,000	1	1	1,980,000	1.0000%
- Local investors			20,000	20,000	1	1		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
Total		2,000,000	20,000	20,000	1	1	1,980,000	1.0000%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 20,000 warrants, accounting for 1% of the offered warrants.
 2. Total proceeds of the sale of warrants (VND): 29,800,000
 3. Total expenses (VND): 0
 4. Net proceeds (VND): 29,800,000