

**Name of warrant** STB.BSC.C.7M.EU.Cash.2023-01  
**Company name** BIDV Securities Joint StoChứng khoán Company  
**Subject** Report on the result of covered warrant distribution

**Content:**  
 BIDV Securities Joint StoChứng khoán Company announces the report on the result of covered warrant distribution as follows:

**Issuer:** BIDV Securities Joint StoChứng khoán Company  
**Head office:** Floor 10, 11, BIDV Tower, 35 Hang Voi street, Ly Thai To ward, Hoan Kiem district, Ha Noi city.

**I. Information on warrant:**

1. Result of warrant distribution  
**Name of warrant:** Warrant STB.BSC.C.7M.EU.Cash.2023-01  
**Name (code) of underlying security:** STB  
**Issuer of underlying security:** Sai Gon Thuong Tin Commercial Joint Stock Bank  
**Warrant type (call/put):** Call  
**Warrant style:** European-style  
**Method of exercise (cash/ transfer of underlying security):** Cash  
**Duration:** 7 months  
**Expiration date:** April 25, 2024  
**Conversion ratio:** 2:1  
**Exercise price (exercise index):** 33,000 VND  
**Value of collateral:** 5,110,000,000 VND  
**Quantity of warrants registered for offering:** 3,500,000  
 2. Information on the offering:  
**Start date of offering:** September 25, 2023  
**End date of distribution:** September 25, 2023  
**Time of subscription:** From 9:00 Sep 25, 2023 to 11:00 Sep, 2023  
**Payment date for warrant purchase:** September 25, 2023  
**End date of warrant transfer:** September 25, 2023

**II. Result of warrant distribution**

| Investor                              | Offering price<br>(VND/<br>warrant) | Quantity of<br>offered<br>warrants | Quantity of<br>ordered<br>warrants | Quantity of<br>distributed<br>warrants | Quantity of<br>subscribers | Quantity of<br>distributed<br>persons | Quantity of<br>undistributed<br>warrants | Distribution<br>ratio |
|---------------------------------------|-------------------------------------|------------------------------------|------------------------------------|--|----------------------------|---------------------------------------|--|-----------------------|
| 1. Individual investors, of which:    | 2,920                               | 3,500,000                          | 41,000                             | 41,000                                 | 3                          | 3                                     | 3,459,000                                | 1.1700%               |
| - Local investors                     |                                     |                                    | 41,000                             | 41,000                                 | 3                          | 3                                     |  |                       |
| - Foreign investors                   |                                     |                                    |                                    |  |                            |                                       |  |                       |
| 2. Institutional investors, of which: |                                     |                                    | 0                                  | 0                                      | 0                          | 0                                     |  | 0.0000%               |
| - Local investors                     |                                     |                                    | 0                                  | 0                                      | 0                          | 0                                     |  |                       |
| - Foreign investors                   |                                     |                                    |                                    |  |                            |                                       |  |                       |
| Total                                 |                                     | 3,500,000                          | 41,000                             | 41,000                                 | 3                          | 3                                     | 3,459,000                                | 1.1700%               |

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 41,000 warrants, accounting for 1.17% of the offered warrants.  
 2. Total proceeds of the sale of warrants (VND): 119,720,000  
 3. Total expenses (VND): 0  
 4. Net proceeds (VND): 119,720,000