

Code	APH
Company name	An Phat Holdings Joint Stock Company
Date	09/20/2023
Subject	Registration on the HNX corporate bonds trading system

Content:

The Board resolution dated September 20, 2023, the BOD of An Phat Holdings Joint Stock Company approved the registration and depository at the VSDC and registration on the HNX corporate bonds trading system with details as follows:

- Bond name: An Phat Holdings Joint Stock Company
- Bond code: APHH2124001
- Issued value: VND450,000,000,000
- Issue form: private placement
- Term: 03 years
- Interest rate:
 - + For the first two years interest: 9.0%/year
 - + For the 3rd year interest: 11.67%
- Interest payment term: Once every six months
- Issue date: April 01, 2021
- Maturity date: April 01, 2024
- Outstanding volume: 3,020 bonds
- Outstanding value: VND302,000,000,000
- Registration volume: 3,020 bonds
- Total value: VND302,000,000,000
- Implementation time: expected in October 2023.