

Code **ADS**
Company name Damsan Joint Stock Company
Date 09/18/2023
Subject Plan for share private placement

Content:

The Board resolution dated September 16, 2023, the BOD of Damsan Joint Stock Company approved the following contents:

1. Approve the plan for share private placement:
 - Stock name: Damsan Joint Stock Company
 - Stock type: common share
 - Stock code: ADS
 - Par value: 10,000 dongs/share
 - Expected issue volume: 15,000,000 shares
 - Offering price: VND10,000/share
 - Mobilized capital amount: VND150,000,000,000
 - Expected investors volume: less than 100 investors
 - Transfer restriction: 01 year from the ending of the offering
 - Expected issue time: Quarter 4/2023, after being approved by the State Securities Commission of Vietnam (SSC).

2. Approve the plan for using capital from the private placement:

No.	Purpose of capital use	Amount (VND)	Expected disbursement time
1	Redemption of shares of EiffelYarn Joint Stock Company	115,000,000,000	Quarter 4/2023
2	Redemption of shares of AD Green Energy Group Joint Stock Company	35,000,000,000	Quarter 4/2023
	Total	150,000,000,000	

3. Approve the dossier of registration for the share private placement.