

**Code**                    **YEG**  
**Company name**    Yeah1 Group Corporation  
**Date**                     09/13/2023  
**Subject**                Result of share private placement

**Content:**

Yeah1 Group Corporation announces the result of share private placement as follows:

1. Information on stock:

- Stock name: Yeah1 Group Corporation
- Stock type: common stock
- Par value: VND10,000/share
- Registered offering volume: 45,000,000 shares.
- Offering price: VND 10,000/share
- Time for transfer restriction: 03 years from the ending date of the offering.
- Estimated mobilized amount: VND450,000,000,000
- Ending date: September 11, 2023.

2. Result of private placement:

- Total distributed shares: 45,000,000 shares, accounting for 100% of total shares to be offered;  
Of which:
  - + Domestic investors: 45,000,000 shares
  - + Foreign investors: 0 share.
- Selling price: 10,000 dongs/share
- Total proceeds: VND450,000,000,000
- Total expenses: VND0
- Total net proceeds from the offering: VND450,000,000,000.