

Name of warrant TCB/ACBS/CALL/EU/CASH/7M/45
Company name ACB Securities Company Ltd.
Subject Decision on the listing of covered warrant

Content:

On September 08, 2023, the Hochiminh Stock Exchange issued Decision No.536/QD-SGDHCM to allow ACB Securities Company Ltd. to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: ACB Securities Company Ltd.
2. Short name: ACBS
3. Charter capital:
4. Head office: Floor 15, Bitexco Tower – No 02 Hai Trieu street, district 1, HCM city

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant TCB/ACBS/CALL/EU/CASH/7M/45
3. Warrant code: CTCB2308
4. ISIN code: VN0CTCB23087
5. Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank
6. Underlying security: TCB
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 7 months
11. Expiration date: March 18, 2024
12. Conversion ratio: 3:1
13. Exercise price (exercise index): 37,000
14. Quantity of the warrants registered for listing: 9,000,000
15. Official trading date: September 12, 2023