

Code **KSB**
Company name Binh Duong Mineral and Construction Joint Stock Company
Date 08/30/2023
Subject Report on the use of capital of bonds

Content:

On August 29, 2023, Binh Duong Mineral and Construction Joint Stock Company (KSB) announces the use of capital from the bond issuance as follows:

1. Purpose of capital use according to the issuance plan:

Based on the bond issuance plan approved by the Board resolution dated April 20, 2021:

- Total mobilized capital from the bond issuance (based on par value) and the issue volume by each bond code:

Unit: VND

| No. | Bond code | Term (year) | Issue date | Issue volume | Value (at par value) |
|-----|-------------|-------------|------------|--------------|----------------------|
| 1 | KSBH2124001 | 03 | 04/29/2021 | 3,500 | 350,000,000,000 |

- Purpose for capital use: to raise its working capital.

2. Progress of capital use and disbursement:

- For the purpose of capital use to raise working capital:

| No. | Purpose of capital use | Plan | Used |
|-----|--|--|-----------------|
| 1 | To raise working capital of the issuer | The issuer used the proceeds from the bond issuance to raise working capital of the issuer for business activities | 350,000,000,000 |

