

Code **CIG**
Company name Coma18 Joint Stock Company
Date 09/07/2023
Subject Plan for share private placement

Content:

The Board resolution dated September 06, 2023 approved the following issues:

1. Approve the plan for share private placement
 - Stock type: common share
 - Par value: VND10,000/share
 - Expected issue volume: 25,000,000 shares
 - Offering price: VND10,000/share
 - Total value of issue (at par value): VND250,000,000,000
 - Transfer restriction: 01 year from the ending of the offering
 - Time of implementation: expected in 2023, after being approved the State Securities Commission of Vietnam (SSC).
 - Plan for using capital from the offering:

No.	Content	Estimated amount (VND)	Estimated time
1	To supplement capital in Kim Thanh – Hai Duong Industrial zone project.	174,108,663,750	Quarter 4/2023 – Quarter 1/2024
2	To repay part of the loan principle from PVcomBank – Thang Long branch	75,891,336,250	Quarter 4/2023 – Quarter 1/2024
	Total	250,000,000,000	

2. Approve the dossier of registration for the share private placement.

