

**Code**                    **APH**  
**Company name**    An Phat Holdings Joint Stock Company  
**Date**                    08/30/2023  
**Subject**                Report on using capital from the bond issuance

**Content:**

On August 29, 2023, An Phat Holdings Joint Stock Company announces the report on using capital from the bond issuance as follows:

I. Information on bonds:

- Issuer: An Phat Holdings Joint Stock Company
  1. Bond code: APH-BOND2020
    - Issue volume: 2,600 bonds
    - Total value of issue (at par value): VND260,000,000,000
  2. Bond code: APHH2124001
    - Issue volume: 4,500 bonds
    - Total value of issue (at par value): VND450,000,000,000
    - Purpose of using capital: to supplement working capital for the company's business activities.

II. Capital use progress:

No.	Content	Plan	Used amount (AND)
1	APH-BOND2020 bond		
	To exercise warrants of An Phat Bioplastics Joint Stock Company (AAA)	260,000,000,000	260,000,000,000
2	APHH2124001 bond		
	Supplement working capital for the company's business activities	450,000,000,000	450,000,000,000
	<b>Total</b>	710,000,000,000	710,000,000,000

