

<b>Code</b>	<b>VIC</b>
<b>Company name</b>	VINGROUP Joint Stock Company
<b>Date</b>	08/31/2023
<b>Subject</b>	Issuing bonds to the international market

**Content:**

On August 30, 2023, the Board of Directors of VINGROUP Joint Stock Company issued the Board resolution regarding the bond issuance plan to the international market with details as follows:

- Issue form: issue bonds to the international market can implement rights to choose and receive shares of Vinhomes Joint Stock Company (VHM) and Vinpearl Joint Stock Company (a subsidiary of the issuer)
- Issue currency: USD
- Total value of issue (estimated): USD350,000,000
- Number of issue phases: 01
- Estimated issue time: from 2023 to Quarter 2/2024
- Estimated term: 05 years
- Issue method: underwriting
- Par value (estimated): USD200,000/bond.