

**Code** CMG  
**Company name** CMC Corporation  
**Date** 08/25/2023  
**Subject** Report on using capital from the offering

**Content:**

CMC Corporation reports the progress of using capital from the public offering as follows:

I. Information on stock issuance:

- Stock name: CMC Corporation
- Stock type: common share
- Par value: 10,000dongs/share
- Issued volume: 25,000,000 shares
- Mobilized capital amount: 850,000,000,000 dongs; Of which the amount for project: 300,000,000,000 dongs
- Ending date: August 22, 2019.

II. Plan for using capital from the issuance:

1. Project progress according to the plan announced:

- According to the Board resolution dated July 08, 2019 regarding the approval for the share private placement plan: Total proceeds from the offering of VND750,000,000,000 will be used for the following purposes:
  - Invest in member companies: 450,000,000,000 dongs
  - Invest in technology infrastructure: 300,000,000,000 dongs.
- According to the Board resolution dated August 22, 2019 regarding the approval for the result of share private placement:
  - Total net proceeds from the offering: 844,558,000,000 dongs
- According to the Board resolution dated July 14, 2022 regarding the adjustment of the share private placement plan to replace the Board resolution dated July 08, 2019.

2. Capital use progress until August 22, 2023:

No.	Content	Used amount until August 22, 2023 (VND)
1	Invest in member companies	386,394,687,112
2	Invest in technology infrastructure	359,558,000,000
	<b>Total</b>	<b>745,952,687,112</b>

Until August 19, 2023, the Company distributed 33,500,000,000 dongs for worker housing project at resettlement area, hamlet 4, Minh Thanh commune, Chon Thanh district, Binh Phuoc province.