

Name of warrant: VPB.KIS.M.CA.T.07
Company name: KIS Viet Nam Securities Corporation
Subject: Decision on the change of listing

Content:

On August 24, 2023, the Hochiminh Stock Exchange issued Decision No.528/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to change the listing as follow:

Issuer:	KIS Viet Nam Securities Corporation
Short name:	KIS
Security type:	covered warrant
Warrant name:	Warrant VPB.KIS.M.CA.T.07
Warrant code:	CVPB2304
Issuer of underlying security:	VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
Underlying security:	VPB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise:	Cash
Duration:	7 months
Expiration date:	January 02, 2024
Conversion ratio:	16:1
Exercise price (exercise index):	16,999
Number of warrants before increase/decrease:	2,400,000
Number of warrants increased/decreased:	3,600,000
Total number of warrants after increase/decrease:	6,000,000
Effective date of change:	August 28, 2023
Official trading date:	August 28, 2023
Reason of change:	