

Code FPT.ACBS.Call.EU.Cash.7M.42
Company name ACB Securities Company Ltd.
Date 08/24/2023
Subject Notice of adjustment of covered warrant

Content:

ACB Securities Company Ltd. announces the adjustment of covered warrant as follows:

- Issuer: ACB Securities Company Ltd.
- Security type: covered warrant
- Warrant name: FPT/ACBS/Call/EU/Cash/7M/42
- Underlying security code: FPT
- Warrant type (call/put): call
- Warrant style: European-style
- Payment method for exercise of warrants: in cash
- Duration: 07 months
- Expiration date: March 18, 2024
- Adjusting date: August 24, 2023
- Reason for adjustment: FPT Corporation pays cash dividend.

Old strike price	(1)	90,000 dong
Old conversion ratio	(2)	10:1
Unadjusted reference price of underlying securities at ex-right date	(3)	86,500 dong
Adjusted reference price of underlying securities at ex-right date	(4)	85,500 dong
New strike price	$(5) = (1) \times [(4)/(3)]$	88,960 dong
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	9.8844:1