

Code	VHM
Company name	Vinhomes Joint Stock Company
Date	08/21/2023
Subject	Issuing bonds to the international market

Content:

According to the Board resolution dated August 18, 2023, the BOD of Vinhomes Joint Stock Company approved the plan to issue bonds to the international market with details as follows:

1. Issuer: Vinhomes Joint Stock Company
2. Bond name: Vinhomes Joint Stock Company
3. Bond type: bond issued to the international market in USD, non-convertible bond, secured and without warrants
4. Issue currency: USD
5. Estimated issue value: USD500 million
6. Estimated par value: USD200,000/bond
7. Time of implementation: expected in April 2024
8. Term: 05 years
9. Issue method: underwriting.