

Name of warrant POW/VIETCAP/M/AU/T/A2
Company name Vietcap Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
 Vietcap Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: Vietcap Securities Joint Stock Company
Head office: Floor 15, Bitexco Tower – No 02 Hai Trieu street, district 1, HCM city

I. Information on warrant:

1. Result of warrant distribution
Name of warrant: Warrant POW/VIETCAP/M/AU/T/A2
Name (code) of underlying security: POW
Issuer of underlying security: PETROVIETNAM POWER CORPORATION
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 6 months
Expiration date: February 15, 2024
Conversion ratio: 1:1
Exercise price (exercise index): 15,500 VND
Value of collateral: 4,000,000,000 VND
Quantity of warrants registered for offering: 5,000,000

2. Information on the offering:
Start date of offering: August 11, 2023
End date of distribution: August 14, 2023
Time of subscription: From 08:30 Aug 11, 2023 to 15:00 Aug 14, 2023
Payment date for warrant purchase: From 08:30 Aug 11, 2023 to 15:00 Aug 14, 2023
End date of warrant transfer: August 14, 2023

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio	
1. Individual investors, of which:	1,050	5,000,000	920,500	920,500	16	16	4,079,500	18.4100%	
- Local investors			920,500	920,500	16	16			
- Foreign investors									
2. Institutional investors, of which:			0	0	0	0		0.0000%	
- Local investors			0	0	0	0			
- Foreign investors									
Total		5,000,000	920,500	920,500	16	16	4,079,500	18.4100%	

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 920,500 warrants, accounting for 18.41% of the offered warrants.
 2. Total proceeds of the sale of warrants (VND): 966,525,000
 3. Total expenses (VND): 0
 4. Net proceeds (VND): 966,525,000