

Code TLD
Company name Thang Long Urban Development and Construction Investment Joint Stock Company
Date 08/11/2023
Subject Report on using capital from the issuance
Content:

Thang Long Urban Development and Construction Investment Joint Stock Company reports the progress of using capital from the issuance as follows:

I. Information on stock issuance:

- Stock name: Thang Long Urban Development and Construction Investment Joint Stock Company
- Stock type: common share
- Par value: 10,000dongs/share
- Issued volume: 32,000,000 shares
- Mobilized capital amount: 320,000,000,000 dongs; Of which the amount for project: VND320 billion.
- Ending date: August 08, 2023.

II. Plan for using capital from the issuance:

1. Project progress according to the plan announced:

No.	Content	Amount (VND)
1	To implement project of Song Phuong industrial cluster at Song Phuong commune, Dan Phuong district, Ha Noi.	60,000,000,000
2	To implement project of Hong Duong industrial cluster at Hong Duong commune, Thanh Oai district, Ha Noi.	120,000,000,000
3	To implement project of Industrial plywood factory in Bac Kan province.	200,000,000,000
Total		380,000,000,000

2. Current project progress:

Until August 08, 2023, the actual disbursed proceeds from the issuance are as follows:

No.	Content	Used amount from August 08, 2022 to August 08, 2023 (VND)	Remaining amount
1	To implement project of Song Phuong industrial cluster at Song Phuong commune, Dan Phuong district, Ha Noi.	60,000,000,000	Finished

2	To implement project of Hong Duong industrial cluster at Hong Duong commune, Thanh Oai district, Ha Noi.	100,000,000,000	Finished
3	To implement project of Industrial plywood factory in Bac Kan province.	0	Continue

3. Changes:

Content	Announced plan (VND)	Actual amount (VND)
To implement project of Industrial plywood factory in Bac Kan province.	200,000,000,000	140,000,000,000

4. Reason for change: The Company distributed 32,000,000 shares, equivalent to 84.2% total shares to be offered due to some of investors did not do it for he previous registration.