

Code	TEG
Company name	Truong Thanh Energy and Real Estate Joint Stock Company
Date	08/08/2023
Subject	Plan for share public offering

Content:

The Board resolution dated August 07, 2023, the BOD of Truong Thanh Energy and Real Estate Joint Stock Company approved the following contents:

1. Approve the plan for share public offering:
 - Stock name: Truong Thanh Energy and Real Estate Joint Stock Company
 - Stock type: common share
 - Par value: VND10,000/share
 - Outstanding volume: 72,806,562 shares
 - Estimated offering volume: 48,000,000 shares
 - Exercise ratio: 1,000:659 (Shareholder who owns 01 shares will receive 01 right, and with every 1,000 rights will be entitled to purchase 659 new shares)
 - Time of implementation: 2023 – 2024, after being approved by the State Securities Commission of Vietnam (SSC).
2. Approve the plan for using the proceeds from the offering:

The estimated proceeds from the offering will be used for the following purposes:

No.	Content	Amount (VND)	Estimated time
1	To buy shares of Truong Thanh Tra Vinh Wind Power Joint Stock Company	300,689,580,000	2023 - 2024
2	To buy shares of Truong Thanh Energy Joint Stock Company	53,046,704,200	2023 - 2024
3	To repay loan	69,000,000,000	2023 - 2024
4	To supplement working capital	57,263,715,800	2023 - 2024
	Total	480,000,000,000	