

<b>Code</b>	<b>VHC</b>
<b>Company name</b>	Vinh Hoan Corporation
<b>Date</b>	07/24/2023
<b>Subject</b>	Resolution of General Meeting of Shareholders

**Content:**

On July 21, 2023, Vinh Hoan Corporation announces the Resolution of General Meeting of Shareholders in form of collecting written shareholders' opinions as follows:

1. Approve the schedule to implement the plan for stock issuance under ESOP in 2022.
2. Approve the plan for stock issuance to pay dividend for 2022:
  - Charter capital before issuing: VND1,833,769,560,000, equivalent to 183,376,956 shares
  - Estimated charter capital after issuing shares ESOP 2022: VND1,870,444,950,000, equivalent to 187,044,495 shares
  - Estimated value (at par value) after issuing shares ESOP 2022: VND1,870,444,950,000
  - Estimated volume after issuing shares ESOP 2022: 187,044,495 shares; Of which:
    - Outstanding volume: 183,376,956 shares
    - Estimated issuance volume for ESOP 2022: 3,667,539 shares
    - Treasury shares volume: 0 share.
  - Estimated issuance volume for dividend payment: 37,408,899 shares (the number of shares to issue official dividend will be determined after the end of ESOP 2022)
  - Estimated value (at par value): VND374,088,990,000
  - Exercise ratio: 100:20 (20%) (Shareholder who owns 100 shares will receive 20 new shares)
  - Estimated issue time: August 2023 or September 2023.