

<b>Code</b>	<b>EIB</b>
<b>Company name</b>	Vietnam Export Import Commercial Joint Stock Bank
<b>Date</b>	07/21/2023
<b>Subject</b>	Amendment, supplement to the plan for increasing charter capital

**Content:**

The Board resolution dated July 21, 2023, the BOD of Vietnam Export Import Commercial Joint Stock Bank approved to amend, supplement the plan to increase its charter capital in 2023 via the plan for share issuance to pay stock dividend. Details are as follows:

- Stock name: Vietnam Export Import Commercial Joint Stock Bank
- Stock type: common share
- Par value: VND10,000/share
- Stock code: EIB
- Charter capital before the issuance: VND14,814,048,590,000
- Number of shares issued (including treasury shares): 1,481,404,859 shares
- Number of outstanding shares: 1,475,314,859 shares
- Number of treasury shares: 6,090,000 shares
- Number of shares expected to be issued: 265,556,675 shares
- Estimated value (at par value): VND2,655,566,750,000
- Estimated stock volume: 1,746,961,534 shares
- Estimated value after the issuance (at par value): VND17,469,615,340,000
- Estimated outstanding volume after the issuance: 1,740,871,534 shares
- Estimated charter capital after the issuance: VND17,469,615,340,000
- Exercise ratio: 100:18 (18%) (Shareholder who owns 100 shares will receive 18 new shares)
- Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares will be cancelled.
- For example: at the record date, shareholder A owns 197 shares. With 18% exercise ratio, the shareholder A will receive:  $197 * 18\% = 35.46$  shares. According to rounding policy, the shareholder A will receive 35 new shares.