

<b>Code</b>	<b>BSI</b>
<b>Company name</b>	BIDV Securities Joint Stock Company
<b>Date</b>	07/20/2023
<b>Subject</b>	Report on results of stock issuance

**Content:**

On July 20, 2023, BIDV Securities Joint Stock Company reports the result of stock issuance for capital increase from the owner's equity and stock issuance for dividend payment as follows:

**I. Information on stock:**

**A. Stock issuance for dividend payment:**

1. Stock name: BIDV Securities Joint Stock Company
2. Stock type: common share
3. Par value: 10,000 dongs/share
4. Number of shares issued: 187,800,120 shares
5. Number of outstanding shares: 187,300,660 shares
6. Number of treasury shares: 499,460 shares
7. Number of shares expected to be issued: 9,365,033 shares
8. Exercise ratio: 100:05 (Those who own 100 shares will receive 05 new share)
9. Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
10. Ending date: July 06, 2023
11. Time for transferring shares: expected in Quarter 3/2023.

**B. Stock issuance for capital increase from the owner's equity:**

1. Stock name: BIDV Securities Joint Stock Company
2. Stock type: common share
3. Par value: 10,000 dongs/share
4. Number of shares issued: 187,800,120 shares
5. Number of outstanding shares: 187,300,660 shares
6. Number of treasury shares: 499,460 shares
7. Number of shares expected to be issued: 5,619,019 shares
8. Exercise ratio: 100:03 (Those who own 100 shares will receive 03 new shares)

9. Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
10. Ending date: July 06, 2023
11. Time for transferring shares: expected in Quarter 3/2023.

**II. Result:**

1. Number of distributed shares: 14,983,007 shares, Of which:
2. Number of distributed shares to shareholders according to the rate: 14,983,007 shares

for 6,173 shareholders, Of which:

- + Stock issuance for dividend payment: 9,364,424 shares
- + Stock issuance for capital increase from the owner's equity: 5,618,583 shares.

3. Number of fractional shares: 549.8 shares, Of which:

- + Stock issuance for dividend payment: 299 shares
- + Stock issuance for capital increase from the owner's equity: 250.8 shares.

These shares will be cancelled according to the plan approved.

4. Total shares after the issuance (July 06, 2023): 202,783,127 shares, Of which:
  - Number of outstanding shares: 202,277,467 shares
  - Number of treasury shares: 505,660 shares.