

Name of warrant	HPG.02.PHS.C.EU.Cash
Company name	Phu Hung Securities Corporation
Subject	Certificate for Initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Initial Offering of Covered Warrant No.68/GCN-UBCK dated May 25, 2023 to Phu Hung Securities Corporation as follows:

1. Name of warrant:	Warrant HPG.02.PHS.C.EU.Cash
2. Code of underlying security:	HPG
3. Issuer of underlying security:	Hoa Phat Group Joint Stock Company
4. Quantity of warrants registered for offering:	3,000,000 warrants
5. Conversion ratio:	2:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	Cash
9. Duration:	9 months
10. Depository bank of collateral:	Vietnam Joint Stock Commercial Bank For Industry and Trade