

Name of warrant	HDB.KIS.M.CA.T.21
Company name	KIS Viet Nam Securities Corporation
Subject	Decision on the listing of covered warrant

Content:

On July 14, 2023, the Hochiminh Stock Exchange issued Decision No.373/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer:	KIS Viet Nam Securities Corporation
2. Short name:	KIS
3. Charter capital:	
4. Head office:	Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

II. Security:

1. Security type:	covered warrant
2. Warrant name:	Warrant HDB.KIS.M.CA.T.21
3. Warrant code:	CHDB2306
4. ISIN code:	VN0CHDB23064
5. Issuer of underlying security:	Ho Chi Minh City Development Joint Stock Commercial Bank
6. Underlying security:	HDB
7. Warrant type (call/put):	Call
8. Warrant style:	European-style
9. Method of exercise:	Cash
10. Duration:	12 months
11. Expiration date:	June 26, 2024
12. Conversion ratio:	4:1
13. Exercise price (exercise index):	22,222
14. Quantity of the warrants registered for listing:	2,000,000
15. Official trading date:	July 18, 2023