

Code	VPB
Company name	VietNam Prosperity Joint Stock Commercial Bank
Date	07/14/2023
Subject	Plan for share private placement

Content:

The Board resolution dated July 12, 2023, the BOD of VietNam Prosperity Joint Stock Commercial Bank approved the plan for share private placement as follows:

- Stock name: VietNam Prosperity Joint Stock Commercial Bank
- Stock type: common share
- Par value: 10,000 dongs/share
- Issued volume: 6,743,423,601 shares
- Outstanding volume: 6,713,204,001 shares
- Treasury shares volume: 30,219,600 shares
- Estimated offering price: VND30,159/share
- Offering volume: 1,190,500,000 shares
- Total value of issuance (at par value): VND11,905,000,000,000
- Estimated mobilized amount: VND35,904,289,500,000
- List of investors registered to buy shares: Sumittomo Mitsui Banking Corporation (SMBC)
- Transfer restriction: 05 years from the ending of the offering.
- Time of implementation: expected in Quarter 3/2023 or Quarter 4/2023, after being approved by the State Securities Commission of Vietnam (SSC).
- Plan for using capital from the offering: total proceeds from the offering will be used to supplement its working capital.