

Code CMBB2303
Company name VIETCAP Securities Joint Stock Company
Date 07/14/2023
Subject Notice of adjustment of covered warrant

Content:

On July 14, 2023, VIETCAP Securities Joint Stock Company announces the adjustment of covered warrant as follows:

- Issuer: VIETCAP Securities Joint Stock Company
- Security type: covered warrant
- Warrant name: Warrant MBB/VCSC/M/Au/T/A4
- Security code: CMBB2303
- Issuer of the underlying security: Military Commercial Joint Stock Bank
- Underlying security code: MBB
- Warrant type (call/put): call
- Warrant style: European-style
- Payment method for exercise of warrants: in cash
- Duration: 06 months
- Expiration date: August 07, 2023
- Adjusting date: July 14, 2023
- Reason for adjustment: Military Commercial Joint Stock Bank pays stock dividend with the exercise ratio 100:15.

Old strike price	(1)	20,288 dongs
Old conversion ratio	(2)	1.9507:1
Unadjusted reference price of underlying securities at ex-right date	(3)	21,100 dongs
Adjusted reference price of underlying securities at ex-right date	(4)	18,350 dongs
New strike price	$(5) = (1) \times [(4)/(3)]$	17,644 dongs
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	1.6965:1