

**Code**                    **CMBB2306**  
**Company name**    ACB Securities Company Ltd.  
**Date**                     07/14/2023  
**Subject**                Notice of adjustment of covered warrant

**Content:**

ACB Securities Company Ltd. announces the adjustment of covered warrant as follows:

- Issuer: ACB Securities Company Ltd.
- Security type: covered warrant
- Warrant name: MBB/ACBS/Call/EU/Cash/12M/34
- Security code: CMBB2306
- Issuer of the underlying security: Military Commercial Joint Stock Bank
- Underlying security code: MBB
- Warrant type (call/put): call
- Warrant style: European-style
- Payment method for exercise of warrants: in cash
- Duration: 12 months
- Expiration date: May 24, 2024
- Adjusting date: July 14, 2023
- Reason for adjustment: Military Commercial Joint Stock Bank pays stock dividend.

Old strike price	(1)	19,507 dongs
Old conversion ratio	(2)	1.9507:1
Unadjusted reference price of underlying securities at ex-right date	(3)	21,100 dongs
Adjusted reference price of underlying securities at ex-right date	(4)	18,350 dongs
New strike price	$(5) = (1) \times [(4)/(3)]$	16,965 dongs
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	1.6965:1