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| <b>Code</b>         | <b>CPDR2302</b>                    |
| <b>Company name</b> | KIS Vietnam Securities Corporation |
| <b>Date</b>         | 07/11/2023                         |
| <b>Subject</b>      | Decision on initial listing        |

**Content:**

On July 11, 2023, the Hochiminh Stock Exchange issued Decision No.339/QD-SGDHCM to allow KIS Vietnam Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Company name: KIS Vietnam Securities Corporation
2. Short name: KIS
3. Head office: TNR building, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, HCMC.

**II. Security:**

1. Security type: covered warrant
2. Warrant name: Warrant.PDR.KIS.M.CA.T.11
3. Warrant code: CPDR2302
4. ISIN code: VN0CDPR23022
5. Underlying security: PDR
6. Issuer of the underlying security: Phat Dat Real Estate Development Corp
7. Warrant type: call
8. Warrant style: European-style
9. Method of exercise (cash/ transfer of underlying security): cash
10. Duration: 05 months
11. Expiration date: November 23, 2023
12. Conversion ratio: 4:1
13. Exercise price: VND18,666
14. Quantity of the warrants registered for listing: 3,000,000 warrants
15. Official trading date: July 13, 2023.