

Code CFPT2303
Company name ACB Securities Company Ltd.
Date 07/05/2023
Subject Notice of adjustment of covered warrant

Content:

On July 05, 2023, ACB Securities Company Ltd. announces the adjustment of covered warrant as follows:

- Issuer: ACB Securities Company Ltd.
- Security type: covered warrant
- Security code: CFPT2303
- Warrant name: FPT/ACBS/Call/EU/Cash/9M/30
- Issuer of the underlying security: FPT Corporation
- Underlying security code: FPT
- Warrant type (call/put): call
- Warrant style: European-style
- Payment method for exercise of warrants: in cash
- Duration: 09 months
- Expiration date: November 09, 2023
- Adjusting date: July 05, 2023
- Reason for adjustment: FPT Corporation pays cash and stock dividend according to Announcement No.1105/TB-SGDHCM dated June 26, 2023 by the Hochiminh Stock Exchange.

Old strike price	(1)	86,000 dongs
Old conversion ratio	(2)	10:1
Unadjusted reference price of underlying securities at ex-right date	(3)	87,000 dongs
Adjusted reference price of underlying securities at ex-right date	(4)	74,800 dongs
New strike price	$(5) = (1) \times [(4)/(3)]$	73,940 dongs
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	8.5977:1

