

Code CFPT2302
Company name MB Securities Joint Stock Company
Date 07/05/2023
Subject Notice of adjustment of covered warrant

Content:

On July 05, 2023, MB Securities Joint Stock Company announces the adjustment of covered warrant as follows:

- Issuer: MB Securities Joint Stock Company
- Security type: covered warrant
- Security code: CFPT2302
- Warrant name: Warrant CFPT02MBS22CE
- Issuer of the underlying security: FPT Corporation
- Underlying security code: FPT
- Warrant type (call/put): call
- Warrant style: European-style
- Payment method for exercise of warrants: in cash
- Duration: 06 months
- Expiration date: August 16, 2023
- Adjusting date: July 05, 2023
- Reason for adjustment: FPT Corporation pays cash and stock dividend according to Announcement No.1105/TB-SGDHCM dated June 26, 2023 by the Hochiminh Stock Exchange.

Old strike price	(1)	85,000 dongs
Old conversion ratio	(2)	10:1
Unadjusted reference price of underlying securities at ex-right date	(3)	87,000 dongs
Adjusted reference price of underlying securities at ex-right date	(4)	74,800 dongs
New strike price	$(5) = (1) \times [(4)/(3)]$	73,080 dongs
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	8.5977:1

