

**Name of warrant** VHM.KIS.M.CA.T.21  
Company name KIS Viet Nam Securities Corporation  
Subject Report on the result of covered warrant distribution

Content:  
KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: KIS Viet Nam Securities Corporation  
Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**I. Information on warrant:**

1. Result of warrant distribution  
Name of warrant: Warrant VHM.KIS.M.CA.T.21  
Name (code) of underlying security: VHM  
Issuer of underlying security: VINHOMES JOINT STOCK COMPANY  
Warrant type (call/put): Call  
Warrant style: European-style  
Method of exercise (cash/ transfer of underlying security): Cash  
Duration: 8 months  
Expiration date: February 26, 2024  
Conversion ratio: 8:1  
Exercise price (exercise index): 60,666 VND  
Value of collateral: 1,100,000,000 VND  
Quantity of warrants registered for offering: 2,000,000  
2. Information on the offering:  
Start date of offering: June 26, 2023  
End date of distribution: June 28, 2023  
Time of subscription: 06/26/2023-06/28/2023  
Payment date for warrant purchase: June 28, 2023  
End date of warrant transfer: June 28, 2023

**II. Result of warrant distribution**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,100	2,000,000	0	0	0	0	2,000,000	0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
Total		2,000,000	0	0	0	0	2,000,000	0.0000%

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.  
2. Total proceeds of the sale of warrants (VND): 0  
3. Total expenses (VND): 0  
4. Net proceeds (VND): 0