

Code of warrant	HDB.KIS.M.CA.T.21
Company name	KIS Vietnam Securities Corporation
Date	06/29/2023
Subject	Report on distribution result of covered warrant

Content:

KIS Vietnam Securities Corporation announces the report on distribution result of covered warrants as follows:

- Issuer: KIS Vietnam Securities Corporation
- Head office: TNR building, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, district 3, Ho Chi Minh.

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant HDB.KIS.M.CA.T.21
- Underlying security: HDB
- Issuer of the underlying security: Ho Chi Minh City Development Joint Stock Commercial Bank
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 12 months
- Expiration date: June 26, 2024

- Conversion ratio: 4:1
- Exercise price: VND 22,222
- Value of collateral: VND1,200,000,000
- Offering volume: 2,000,000 warrants

2. Information on the offering:

- Beginning date of the offering: June 26, 2023
- Ending date of distribution: June 28, 2023
- Time of subscription: from 16:00, June 26, 2023 to 17:00, June 28, 2023
- Payment date for warrant purchase: June 28, 2023
- Ending date of warrant transfer: June 28, 2023.

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,200	2,000,000	0	0	0	0	2,000,000	0%
- Local investors	1,200	2,000,000	0	0	0	0	2,000,000	0%
- Foreign investors	1,200	2,000,000	0	0	0	0	2,000,000	0%
2. Institutional investors, of which:	1,200	2,000,000	0	0	0	0	2,000,000	0%
- Local investors	1,200	2,000,000	0	0	0	0	2,000,000	0%

- Foreign investors	1,200	2,000,000	0	0	0	0	2,000,000	0%
Total		2,000,000	0	0	0	0	2,000,000	0%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrant, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 VND
3. Total expenses: 0 VND
4. Net proceeds: 0 VND.