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|------------------------|---|
| <b>Name of warrant</b> | VNM.KIS.M.CA.T.22                                   |
| Company name           | KIS Viet Nam Securities Corporation                 |
| Subject                | Certificate for initial Offering of Covered Warrant |

**Content:**

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.143/GCN-UBCK dated June 22,2023 to KIS Viet Nam Securities Corporation as follows:

|  |   |
|--|---|
| 1. Name of warrant:                              | Warrant VNM.KIS.M.CA.T.22   |
| 2. Code of underlying security:                  | VNM   |
| 3. Issuer of underlying security:                | Viet Nam Dairy Products Joint Stock Company   |
| 4. Quantity of warrants registered for offering: | 2,000,000   |
| 5. Conversion ratio:                             | 10:1  |
| 6. Warrant type (call/ put):                     | Call  |
| 7. Warrant style:                                | European-style  |
| 8. Payment method for exercise of warrants:      | cash  |
| 9. Duration:                                     | 8 months  |
| 10. Depository bank of collateral:               | Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch |