

**Name of warrant** STB.KIS.M.CA.T.34  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Certificate for initial Offering of Covered Warrant

**Content:**

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.140/GCN-UBCK dated June 22,2023 to KIS Viet Nam Securities Corporation as follows:

1. Name of warrant:	Warrant STB.KIS.M.CA.T.34
2. Code of underlying security:	STB
3. Issuer of underlying security:	Sai Gon Thuong Tin Commercial Joint Stock Bank
4. Quantity of warrants registered for offering:	3,000,000
5. Conversion ratio:	5:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	12 months
10. Depository bank of collateral:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch