

Code **GEG**
Company name Gia Lai Electricity Joint Stock Company
Date 06/14/2023
Subject Report on using capital from the offering
Content:

Gia Lai Electricity Joint Stock Company reports the progress of using capital from the offering of convertible preferred shares as follows:

I. Information on stock issuance:

- Stock name: Gia Lai Electricity Joint Stock Company
- Stock type: convertible preferred shares
- Par value: 10,000dongs/share
- Offering volume: 64,200,000 shares
- Mobilized capital amount: VND642,000,000,000, accounting for 100% total shares expected to offered, in which the foreign investors are allowed to distribute 64,200,000 shares
- Beginning date: December 09, 2022
- Ending date: December 22, 2022.

II. Plan for using capital from the offering:

1. Capital use progress according to the plan announced:

No.	Content	Amount (VND)	Time
1	To contribute capital in VPL Energy Joint Stock Company	321,190,360,000	From Quarter 1/2023 to Quarter 2/2023
2	To contribute capital in Duc Hue – Long An Power Joint Stock Company	239,817,120,000	From Quarter 1/2023 to Quarter 2/2023
3	To supplement working capital	80,992,520,000	From Quarter 1/2023 to Quarter 2/2023
	Total	642,000,000,000	

2. Current use progress:

No.	Content	Plan announced (VND)	Actual use (VND)	Time
1	To contribute capital in VPL Energy Joint Stock Company	321,190,360,000	321,190,360,000	Finished in December 2022
2	To contribute capital in Duc Hue – Long An Power Joint Stock Company	239,817,120,000	239,817,120,000	Finished in December 2022
3	To supplement working capital	80,992,520,000	80,992,520,000	Finished in February 2023
	Total	642,000,000,000	642,000,000,000	