

Code DC4
Company name DIC Holdings Construction JSC
Date 06/05/2023
Subject Report on using capital from the issuance
Content:

DIC Holdings Construction JSC reports the progress of using capital from the issuance as follows:

I. Information on stock issuance:

- Issuer: DIC Holdings Construction JSC
- Par value: 10,000dongs/share
- Issued volume: 14,750,535 shares
- Mobilized capital amount: 176,885,420,000 dongs; Of which the amount for project: VND44.6 billion.
- Ending date: December 31, 2021.

II. Plan for using capital from the issuance:

1. Project progress according to the plan announced:

No.	Content	Time	Amount (VND billion)
1	To supplement capital in project “Chi Linh Center”	Quarter 4/2021	44.6
2	To contribute capital in DIC Building Material Joint Stock Company	Quarter 4/2021	85
3	To supplement working capital		48
	Total		177.6

2. Current project progress:

Unit: billion dongs

No.	Content	Amount as planned	Used amount until May 31, 2023	Unused amount
1	To pay for receiving the transfer project	44.6	35.87	8.73
2	To contribute capital in DIC Building Material Joint Stock Company	61.0	61.0	0
3	To supplement working capital	71.2	71.2	0
	Total	176.8	168.07	8.73