

Code	TCD
Company name	Transport and Industry Development Investment Joint Stock Company
Date	04/20/2023
Subject	BOD resolution dated April 20, 2023

Content:

The Board resolution dated April 20, 2023, the BOD of Transport and Industry Development Investment Joint Stock Company approved the plan to issue shares for 2021 and 2022 dividend payment; share issuance under employee stock ownership plan (ESOP) with details as follows:

- 1) Share issuance for dividend payment (2021&2022)
 - Stock name: Transport and Industry Development Investment Joint Stock Company
 - Stock type: common share
 - Par value: VND10,000/share
 - Number of shares issued: 244,418,304 shares
 - Number of treasury shares: 0 share
 - Number of outstanding shares: 244,418,304 shares
 - Number of shares expected to be issued: 36,662,745 shares
 - Total value of issuance (at par value): VND 366,627,450,000
 - Exercise ratio: 15%
 - Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares will be cancelled.
 - For example: at the record date, shareholder A owns 311 shares. With 11% exercise ratio, the shareholder A will receive: $311 * 15\% = 46,65$ shares. According to rounding policy, the shareholder A will receive 46 new shares and fractional shares of 0.65 share will be cancelled.
- 2) Share issuance under ESOP:
 - Stock name: Transport and Industry Development Investment Joint Stock Company
 - Stock type: common share
 - Par value: VND10,000/share
 - Estimated number of shares before issuing: 244,418,304 shares
 - Number of shares expected to be issued: 1,600,000 shares
 - Total value of shares expected to be issued: 16,000,000,000 dongs
 - Transfer restriction: 02 years from the ending of the issuance.
 - Implementation time: expected in quarter II/2023 and/or quarter III/2023, after being accepted by State Securities Commission of Vietnam (SSC).