

**Code**                    **HII**  
**Company name**    An Tien Industries Joint Stock Company  
**Date**                    03/30/2023  
**Subject**                Report on using capital after audit

**Content:**

An Tien Industries Joint Stock Company reports the progress of using capital after audit from with details as follows:

I. Information on stock issuance:

- Stock name: An Tien Industries Joint Stock Company
- Stock type: common share
- Par value: 10,000 dong
- Offering volume: 36,831,508 shares
- Total mobilized proceeds: VND368,315,080,000
- Beginning date: March 21, 2022
- Ending date: April 20, 2022
- Charter capital before the issuance: 368,315,080,000 dong
- Total value of shares distributed: 368,315,080,000 dong
- Average price: 10,000 dong/share
- Total expenses: 121,600,000 dong
- Net proceeds from the issuance: 368,193,480,000 dong
- Charter capital after the issuance: 736,630,160,000 dong

II. Plan for using capital from the offering:

1. The progress of using capital according to the plan announced:

No.	Content	Amount (VND)
1	To repay loans to banks, credit institutions	150,000,000,000
2	To supplement working capital	218,223,480,000
	<b>Total</b>	<b>368,315,080,000</b>

2. Plan for using capital after adjusting:

No.	Content	Amount (VND)
1	To repay loans to banks, credit institutions	150,000,000,000

2	To supplement working capital	218,315,080,000
3	To pay costs related to the issuance	91,600,000
	<b>Total</b>	<b>368,315,080,000</b>

3. Plan for using capital until 12/17/2022:

No.	Content	Amount (VND)
1	To repay loans to banks, credit institutions	150,596,872,854
2	To supplement working capital	218,255,268,397
3	To pay costs related to the issuance	121,600,000
	<b>Total expenditure</b>	<b>368,973,741,251</b>
	<b>Plan</b>	<b>368,315,080,000</b>
	<b>Difference</b>	<b>658,661,251</b>





