

Code **ADS**
Company name Damsan Joint Stock Company
Date 03/24/2023
Subject Report on result of conversion bond of insider (Do Van Khoi)

Content:

1. Information on trading individual:

- Full name: Do Van Khoi
- Nationality: Vietnam
- Current position in the public company or relationship with the public company:
member of the Board of Directors

2. Information about the internal person of the public company is related person of trading individual (in case trader is related person of internal person of the public company)

- Stock code: ADS
- Number, ownership proportion of shares held before the transaction: 1,621,305 shares (3.70% number of outstanding shares)
- Number of conversion bonds before the transaction: 0 bond
- Proportion to convert bonds into shares:
 - Convertible ratio: It is calculated according to the formula: $S = M/P$
Of which:

(i)S: number of shares received when converting 01 bond

(ii)M: is par value of 1 bond and equal to VND1,000,000

(iii)P: convertible price. In all cases, the conversion price is not lower than 10,000

VND/share.

- Number of conversion bonds registered to execute conversion into shares: 7,000 bonds
- Number of conversion bonds executed conversion into shares: 7,000 bonds

- The value of executed transaction: 7,000,000,000 dong
- Number of shares expected to be held after trading the conversion bonds: 2,321,305 shares
- Method of transaction: to comply with the terms of the signed bond
- Trading period: March 20, 2023.