

**DIGIWORLD CORPORATION**

**THE SOCIALIST REPUBLIC OF VIETNAM**  
**Independence – Freedom - Happiness**

No: 02/2023/DGW-ĐT

Ho Chi Minh City, January 16<sup>th</sup>, 2023

**REPORT ON THE RESULT OF SHARE ISSUANCE**  
**UNDER EMPLOYEE STOCK OWNERSHIP PLAN**

To: – The State Securities Commission  
– Ho Chi Minh Stock Exchange

**I. General information about the issuer**

1. Name of the Issuer: DIGIWORLD CORPORATION
2. Abbreviated name: None
3. Head Office address: No. 195 – 197 Nguyen Thai Binh, Nguyen Thai Binh Ward, District 1, HCMC
4. Tel: (84.28) 3929 0059      Fax: (84.28) 3929 0060      Website: www.digiworld.com.vn
5. Charter capital: VND 1,632,299,430,000
6. Ticker: DGW
7. Bank account: Viet Nam Joint Stock commercial bank for industry and trade – Branch 1  
Account no.: 113 000 129 930
8. Business Registration Certificate No. 0302861742 was first granted by the Department of Planning and Investment HCMC dated February 13th, 2003 and changed 29<sup>th</sup> dated July 22<sup>th</sup>, 2022.

**II. Issuance Plan**

1. Name of share: Digiworld Corporation share
2. Type of share: Ordinary share
3. Number of shares before the inssuance:
  - Number of issued shares: 163,229,943 shares.
  - Number of outstanding shares: 163,075,474 shares.
  - Number of treasury shares: 154,469 shares.
4. Expected number of shares to be issued: 4,000,000 shares, equivalent to 2,45% number of outstanding shares.
5. Restrictions on Transfer: 01 year locked-up from issuance date (payment due date of stock purchase is the issuance date)  
In case the employee finishes the labor contract for any reason during the transfer restriction period, the Company will buy back that number of shares at the issuing price to as treasury shares.
6. Issuance price: VND 10,000 shares.



7. Issuing capital source (in case of issuing bonus shares to employees): Not applicable
8. End date of the issuance: 13/01/2023
9. Estimated date of stock transfer: March 2023

### III. The result of the issuance

1. Number of shares to be distributed: 4,000,000 shares, equivalent to 100% of expected number of shares to be issued.
2. Number of employees to be allocated shares: 98
3. Number of shares after the issuance (on 13/01/2023): 167,229,943 shares, including:
  - Number of outstanding shares: 167,075,474 shares;
  - Number of treasury shares: 154,469 shares.

### IV. Attachments

1. List of employees selected to participate in the 2022 ESOP that meet the criteria specified in the Regulation.
2. Bank confirmation.

Ho Chi Minh City, January 16<sup>th</sup>, 2023

**DIGIWORLD CORPORATION**  
**Legal Representative**



**DOAN HONG VIET**