

Code of warrant	TCB.ACBS.Call.EU.Cash.8M.20
Company name	ACB Securities Company Ltd.
Date	10/10/2022
Subject	Report on distribution result of covered warrant

Content:

ACB Securities Company Ltd. announces the report on distribution result of covered warrants as follows:

- Issuer: ACB Securities Company Ltd.
- Head office: 41 Mac Dinh Chi, Da Kao ward, district 1, Ho Chi Minh.

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant TCB/ACBS/Call/EU/Cash/8M/20
- Underlying security: TCB
- Issuer of the underlying security: Vietnam Technological and Commercial Joint Stock Bank
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 08 months
- Expiration date: June 06, 2023
- Conversion ratio: 03:01
- Multiplier (for a warrant based on security index): none
- Exercise price: VND27,000

- Value of collateral: VND5,557,500,000

2. Information on the offering:

- Beginning date of the offering: October 06, 2022
- Ending date of distribution: October 06, 2022
- Time of subscription: from 9:00, October 06, 2022 to 15:00, October 06, 2022
- Payment date for warrant purchase: October 06, 2022
- Ending date of warrant transfer: October 06, 2022.

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of registered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,470	4,500,000	3,000	3,000	1	1	4,497,000	0.07%
- Local investors	2,470	4,500,000	3,000	3,000	1	1	4,497,000	0.07%
- Foreign investors	2,470	4,500,000	0	0	0	0	0	0%
2. Institutional investors, of which:	2,470	4,500,000	0	0	0	0	0	0%
- Local investors	2,470	4,500,000	0	0	0	0	0	0%
- Foreign investors	2,470	4,500,000	0	0	0	0	0	0%
Total	2,470	4,500,000	3,000	3,000	1	1	4,497,000	0.07%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 3,000 warrants, accounting for 0.07% of the offered warrants.
2. Total proceeds of the sale of warrants: VND7,410,000
3. Total expenses: 0 VND
4. Net proceeds: VND7,410,000.