

Code	C47
Company name	Construction Joint Stock Company 47
Date	10/06/2022
Subject	Record date for implementing rights to buy shares

Content:

On October 05, 2022, Construction Joint Stock Company 47 announces the record date to implement rights to buy shares with details as follows:

- Record date: October 17, 2022
- 1. Reason & purpose: to implement rights to buy shares.
- 2. Content:
 - Expected issue volume: 5,000,000 shares
 - Issuance price: VND10,000/share
 - Exercise ratio: 100:18.16 (Those who own 01 share will receive 01 right, and with every 100 rights will be entitled to purchase 18.16 shares).
 - Plan to deal with fractional shares and unsold shares: The fractional shares (if any) will be cancelled. The unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the ending date of the offering.
 - For example: At the record date, the shareholder A owns 100 shares. With performing ratio 100:18.16, the shareholder A will purchase: $100 \times 18.16 / 100 = 18.16$ shares. According to rounding policy, the shareholder A will purchase 18 new shares and the fractional shares of 0.16 share will be cancelled.
 - Regulation on rights transfer:
 - + Time for rights transference: from November 01, 2022 to November 21, 2022
 - + The rights should be transferred only once
 - Regulation on securities purchased:
 - + Time for subscription and payment: from November 01, 2022 to November 23, 2022
 - + The new shares are freely transferable.

- Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Construction Joint Stock Company 47.
 - Bank for blocking depository money:
 - + Account holder: Construction Joint Stock Company 47
 - + Account number: 58010001509049
 - + Bank: BIDV – Binh Dinh branch.
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- Time for rights transference: from November 01, 2022 to November 19, 2022
 - Time for subscription and payment: from November 01, 2022 to November 21, 2022
 - Place to receive subscription:
 - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: at Construction Joint Stock Company 47.
 - Bank for blocking depository money:
 - Account holder: Construction Joint Stock Company 47
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