

Code VSC
Company name Vietnam Container Shipping Joint Stock Corporation
Date 10/04/2022
Subject Plan for share private placement

Content:

The Board resolution dated October 04, 2022, the BOD of Vietnam Container Shipping Joint Stock Corporation approved the following issues:

1. Approved the issuance plan:

- Stock name: Vietnam Container Shipping Joint Stock Corporation
- Charter capital before the issuance: VND1,212,693,970,000
- Number of outstanding shares: 121,269,397 shares
- Issuance method: private placement
- Issuance volume: 40,000,000 shares
- Expected charter capital: VND1,612,693,970,000
- Expected stock volume after the issuance: 161,269,397 shares
- Time of implementation: expected in Quarter 4/2022 or Quarter 1/2023, after being approved by the State Securities Commission of Vietnam (SSC)
- Stock type: common share
- Par value: VND10,000/share
- Issuance price: VND20,000/share
- List of investors registered to purchase shares in the share private placement:

No.	Name of investor	Strategic investor/professional investor	Local investor/foreign investor	Owning volume before the offering	Distributed volume (share)	Owning ratio after the offering (%)
1	TTD Seaport Service and Investment Joint Stock Company	strategic investor	local investor	0	20,000,000	12.40%
2	Thai Bao Import Export Service and Investment Joint Stock Company	strategic investor	local investor	0	20,000,000	12.40%
	Total					24.80%

- Plan to deal with unsold shares: The unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price is not less than the offering price.

2. Approved the plan for using capital from the offering:

Total proceeds from the offering of VND800,000,000,000 will be used for the following purposes:

No.	Content	Amount (VND)	Estimated disbursement time
1	To buy shares for increasing the ownership ratio at Vinaship Joint Stock Company to 49% charter capital	600,000,000,000	from 2023 to 2024
2	To raise capital to Green Logistics Centre	100,000,000,000	from 2023 to 2024
3	To supplement working capital	100,000,000,000	from 2023 to 2024
	Total	800,000,000,000	