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| Code of warrant | PDR.KIS.M.CA.T.09 |
| Company name | KIS Vietnam Securities Corporation |
| Date | 10/04/2022 |
| Subject | Report on distribution result of covered warrant |

Content:

KIS Vietnam Securities Corporation announces the report on distribution result of covered warrant as follows:

- Issuer: KIS Vietnam Securities Corporation
- Head office: 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh.

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant.PDR.KIS.M.CA.T.09
- Underlying security: PDR
- Issuer of the underlying security: Phat Dat Real Estate Development Corp
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 5 months
- Maturity date: March 01, 2023
- Conversion ratio: 10:1
- Exercise price: VND51,888

- Value of collateral: VND1,650,000,000
- Offering volume: 3,000,000 warrants

2. Information on the offering:

- Starting date of offering: September 30, 2022
- Closing date of distribution: September 30, 2022
- Time of subscription: from 15:00, September 30, 2022 to 17:00, September 30, 2022
- Payment date: September 30, 2022
- Closing date for warrant transfer: September 30, 2022

II. Result of warrant distribution

| Investor | Offering price (VND/ warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|--|-------------------------------------|------------------------------------|------------------------------------|--|----------------------------|---------------------------------------|--|-----------------------|
| 1. Individual investors, of which: | 1,000 | 3,000,000 | 0 | 0 | 0 | 0 | 3,000,000 | 0% |
| - Local investors | 1,000 | 3,000,000 | 0 | 0 | 0 | 0 | 3,000,000 | 0% |
| - Foreign investors | 1,000 | 3,000,000 | 0 | 0 | 0 | 0 | 3,000,000 | 0% |
| 2. Institutional investors, of which: | 1,000 | 3,000,000 | 0 | 0 | 0 | 0 | 3,000,000 | 0% |
| - Local investors | 1,000 | 3,000,000 | 0 | 0 | 0 | 0 | 3,000,000 | 0% |
| - Foreign investors | 1,000 | 3,000,000 | 0 | 0 | 0 | 0 | 3,000,000 | 0% |
| Total | 1,000 | 3,000,000 | 0 | 0 | 0 | 0 | 3,000,000 | 0% |

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrant, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 dongs
3. Total expenses: 0 dongs
4. Net proceeds: 0 dongs.