

Code of warrant	MBB.KIS.M.CA.T.05
Company name	KIS Vietnam Securities Corporation
Date	10/04/2022
Subject	Report on distribution result of covered warrant

Content:

KIS Vietnam Securities Corporation announces the report on distribution result of covered warrant as follows:

- Issuer: KIS Vietnam Securities Corporation
- Head office: 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh.

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant.MBB.KIS.M.CA.T.05
- Underlying security: MBB
- Issuer of the underlying security: Military Commercial Joint Stock Bank
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 5 months
- Maturity date: March 01, 2023
- Conversion ratio: 10:1
- Exercise price: VND17,777

- Value of collateral: VND693,000,000
- Offering volume: 1,260,000 warrants

2. Information on the offering:

- Starting date of offering: September 30, 2022
- Closing date of distribution: September 30, 2022
- Time of subscription: from 15:00, September 30, 2022 to 17:00, September 30, 2022
- Payment date: September 30, 2022
- Closing date for warrant transfer: September 30, 2022

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,000	1,260,000	0	0	0	0	1,260,000	0%
- Local investors	1,000	1,260,000	0	0	0	0	1,260,000	0%
- Foreign investors	1,000	1,260,000	0	0	0	0	1,260,000	0%
2. Institutional investors, of which:	1,000	1,260,000	0	0	0	0	1,260,000	0%
- Local investors	1,000	1,260,000	0	0	0	0	1,260,000	0%
- Foreign investors	1,000	1,260,000	0	0	0	0	1,260,000	0%
Total	1,000	1,260,000	0	0	0	0	1,260,000	0%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrant, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 dongs
3. Total expenses: 0 dongs
4. Net proceeds: 0 dongs.