

<b>Code</b>	<b>BCG</b>
<b>Company name</b>	Bamboo Capital Joint Stock Company
<b>Date</b>	09/30/2022
<b>Subject</b>	Plan for share public offering

**Content:**

The Board resolution dated September 30, 2022, the BOD of Bamboo Capital Joint Stock Company approved the plan to issue shares to existing shareholders with details as follows:

- Stock name: Bamboo Capital Joint Stock Company
- Stock type: common share
- Stock code: BCG
- Par value: VND10,000/share
- Charter capital before the offering: VND5,334,676,220,000
- Registered offering volume: 266,733,811 shares
- Total value (at par value): VND2,667,338,110,000
- Offering price: VND10,000/share
- Estimated mobilized amount: VND2,667,338,110,000
- Exercise ratio: 2:1 (Those who own 01 share will 01 right, and with every 02 rights will be entitled to purchase 01 new share). The fractional shares will be cancelled.
- Plan to deal with fractional shares and unsold shares: The unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the ending date of the offering.
- Time of implementation: expected in Quarter IV/2022, after being approved by the State Securities Commission of Vietnam (SSC).
- Plan for using capital from the offering:

The proceeds from the offering will be used the following purposes:

No.	Plan for using capital	Used amount (VND)	Estimated disbursement time
1	To contribute capital AAA Insurance JSC	1,315,137,697,500	Quarter IV/2022
2	To pay debt for BCG Financial JSC	282,500,000,000	Quarter IV/2022; Quarter I/2023

3	To pay debt according to the loan contract	100,000,000,000	Quarter IV/2022; Quarter I/2023
4	To pay for New Vision Construction Consulting Design Joint Stock Company	925,000,000,000	Quarter IV/2022; Quarter I/2023
5	To supplement working capital	44,700,412,500	Quarter IV/2022; Quarter I/2023
	<b>Total</b>	<b>2,667,338,110,000</b>	