

Code MSB
Company name Vietnam Maritime Commercial Joint Stock Bank
Date 09/15/2022
Subject Report on using capital from selling treasury shares

Content:

On September 13, 2022, Vietnam Maritime Commercial Joint Stock Bank reports the progress of using capital from selling treasury shares with details as follows:

1. Information on issuance:
 - Stock name: Vietnam Maritime Commercial Joint Stock Bank
 - Stock type: common share
 - Par value: VND10,000/share
 - Issued volume: 82,522,811 shares
 - Mobilized capital amount: VND952,955,604,000
 - Ending date: March 10, 2021.
2. Plan for using capital from the offering:
 - The capital use progress according to the plan announced:

Unit: billion dong

No.	Before adjusting		After adjusting	
	Purpose	Amount	Purpose	Amount
1	To invest in building a digital bank	136.6	To invest in building a digital bank	37.9
2	To invest in Bank Digitization	323.8	To invest in Bank Digitization	23.5
3	To invest in new core-banking system	490.0	To invest in new core-banking system	81.9
4			To supplement credit capital	809.7
	Total	950.4		953.0

- Current capital use progress:

No.	Purpose	Amount (VND billion)	Implementation progress
1	To invest in building a digital bank	37.9	Finished
2	To invest in Bank Digitization	23.5	Finished
3	To invest in new core-banking system	81.9	Finished
4	To supplement credit capital	809.7	unused
	Total	953.0	