

Code VSC
Company name Vietnam Container Shipping Joint Stock Corporation
Date 09/12/2022
Subject Resolution on the EGM 2022

Content:

Vietnam Container Shipping Joint Stock Corporation announces the Resolution of Extraordinary General Meeting of Shareholders dated September 09, 2022 with the following contents:

1. Approved the resignation of members of BOD for the term 2020 – 2025, including:
 - Mr. Tran Quang Tien
 - Mr. Duong Tien Dung
2. Approved the additional election of members of BOD for the term 2020 – 2025, including:
 - Mr. Cap Trong Cuong
 - Mr. Nguyen Duc Dung.
3. Approved the reviewed interim financial statements in 2022:

Unit: VND

No.	Content	Value (consolidated report)
1	Total assets	3,533,529,449,873
2	Owner's equity	3,168,853,031,462
	<i>In which: equity</i>	1,102,455,960,000
3	Revenue of sales and services	980,866,678,518
4	Financial income	15,572,401,919
5	Profit before tax	268,742,993,523
6	Profit after tax	222,807,363,899
7	Profit after tax of the parent company's shareholders	183,804,518,306
8	Earnings per share (dongs/share)	1,527

4. Approved the plan for share private placement to raise its charter capital:
 - Stock name: Vietnam Container Shipping Joint Stock Corporation
 - Stock type: common share
 - Par value: VND10,000/share

- Issue price: VND20,000/share
- Charter capital before the issuance: VND1,212,693,970,000
- Stock volume before the issuance: 121,269,397 shares
- Expected issue volume: 40,000,000 shares
- Expected charter capital after the issuance: VND1,612,693,970,000
- Expected stock volume after the issuance: 161,269,397 shares
- Time of implementation: after being approved by the State Securities Commission of Vietnam (SSC).
- Plan for using capital after the offering:

Total proceeds from the offering of VND800,000,000,000 (estimated) will be used the following purposes:

No.	Content	Amount (VND)	Expected disbursement time
1	To buy shares for increasing the ownership ratio at some of companies operating in the field of shipping, seaports and port services.	600,000,000,000	From 2023 to 2024
2	To increase capital for subsidiaries and/or associated companies.	100,00,000,000	From 2023 to 2024
3	To supplement working capital for the Company's production and business activities.	100,000,000,000	From 2023 to 2024