

Code	CTS
Company name	Vietnam Bank for Industry and Trade Securities Joint Stock Company
Date	09/09/2022
Subject	Report on result of stock issuance

Content:

Vietnam Bank for Industry and Trade Securities Joint Stock Company has announced the result of stock issuance as follows:

1. Stock name: Stock of Vietnam Bank for Industry and Trade Securities Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Total issued volume: 114,946,811 shares
5. Outstanding volume: 114,909,849 shares
6. Treasury volume: 36,962 shares
7. Expected issue volume: 33,806,476 shares in which:
8. Issuing shares to the dividend payment: 25,234,202 shares
9. Issuing shares to raise capital from the owner's equity (Reserve fund for supplementing charter capital): 4,286,137 shares
10. Issuing shares to raise capital from the owner's equity (Financial reserve fund): 4,286,137 shares
11. Issue ratio:
12. Issuing shares to the dividend payment: 10,000:2,196
13. Issuing shares to raise capital from the owner's equity (Reserve fund for supplementing charter capital): 10,000:373
14. Issuing shares to raise capital from the owner's equity (Financial reserve fund): 10,000:373.
15. Financial resource: profit after tax, reserve fund for supplementing charter capital, financial reserve fund.
16. Ending date: August 25, 2022
17. Estimated trading date: September – October 2022.
18. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares (if any) will be cancelled.

Result:

1. Number of distributed shares: 33,791,500 shares

2. Number of distributed shareholders: 10,878 shareholders
3. Total current shares (August 25, 2022): 148,738,311 shares
4. Outstanding shares: 148,701,349 shares
5. Treasury shares: 36,962 shares.