

Name of warrant	MBB/12M/SSI/C/EU/Cash-13
Company name	SSI Securities Corporation
Subject	Notice of issue of covered warrant

Content:

SSI Securities Corporation announces the issue of covered warrant as follows:

1. Issuer:	SSI Securities Corporation
2. Head office:	83 Nguyen Hue street, Ben Nghe ward, District 1, HCM city
- Short name:	SSI
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
- Name of warrant:	Warrant MBB/12M/SSI/C/EU/Cash-13
- Name (code) of underlying security:	MBB
- Issuer of underlying security:	Military Commercial Joint Stock Bank
- Warrant type (call/put):	Call
- Warrant style:	European-style
- Method of exercise :	Cash
- Duration:	12 months
- Expiration date:	August 31, 2023
- Conversion ratio:	4:1
- Exercise price (exercise index):	27,000 VND
- Value of collateral:	50% of the offering value VND
5. Quantity of warrants registered for offering:	19,000,000 warrants
6. Issue price:	1,200 VND
7. Minimum subscription quantity:	100 warrants
8. Maximum subscription quantity:	
9. Time of subscription:	from 12:00, August 31, 2022 to 14:30, August 31, 2022
10. Place of subscription and receipt of prospectus:	Head office, branches, trading offices of SSI and via SSI's website
11. Escrow account at bank:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Thanh Xuan Branch